

Omniceil, Inc.  
Condensed Consolidated Statements of Operations  
(In thousands, except per share data, unaudited)

	Three Months Ended			Year Ended	
	December 31, 2008	September 30, 2008	December 31, 2007	December 31, 2008	December 31, 2007
Revenues:					
Product	\$ 51,068	\$ 54,294	\$ 48,735	\$ 210,648	\$ 178,006
Services and other revenues	<u>10,987</u>	<u>10,051</u>	<u>9,211</u>	<u>41,217</u>	<u>35,075</u>
Total revenues	<u>62,055</u>	<u>64,345</u>	<u>57,946</u>	<u>251,865</u>	<u>213,081</u>
Cost of revenues:					
Cost of product revenues	24,202	24,940	21,724	97,461	80,500
Cost of services and other revenues	<u>6,687</u>	<u>6,642</u>	<u>5,317</u>	<u>25,770</u>	<u>19,272</u>
Total cost of revenues	<u>30,889</u>	<u>31,582</u>	<u>27,041</u>	<u>123,231</u>	<u>99,772</u>
Gross profit	31,166	32,763	30,905	128,634	113,309
Operating expenses:					
Research and development	4,256	4,685	4,051	18,196	15,050
Selling, general, and administrative	<u>23,152</u>	<u>23,862</u>	<u>21,538</u>	<u>93,098</u>	<u>80,035</u>
Total operating expenses	<u>27,408</u>	<u>28,547</u>	<u>25,589</u>	<u>111,294</u>	<u>95,085</u>
Income from operations	3,758	4,216	5,316	17,340	18,224
Other income and expense	<u>578</u>	<u>673</u>	<u>1,978</u>	<u>3,382</u>	<u>6,053</u>
Income before provision for (benefit from) income taxes	4,336	4,889	7,294	20,722	24,277
Provision for (benefit from) income taxes	<u>1,013</u>	<u>1,975</u>	<u>(7,003)</u>	<u>7,998</u>	<u>(19,018)</u>
Net income	<u>\$ 3,323</u>	<u>\$ 2,914</u>	<u>\$ 14,297</u>	<u>\$ 12,724</u>	<u>\$ 43,295</u>
Net income per share:					
Basic	\$ 0.11	\$ 0.09	\$ 0.41	\$ 0.40	\$ 1.35
Diluted	\$ 0.10	\$ 0.09	\$ 0.39	\$ 0.38	\$ 1.28
Weighted average shares outstanding:					
Basic	31,265	31,128	34,482	32,076	32,080
Diluted	31,849	32,138	36,203	33,108	33,820